



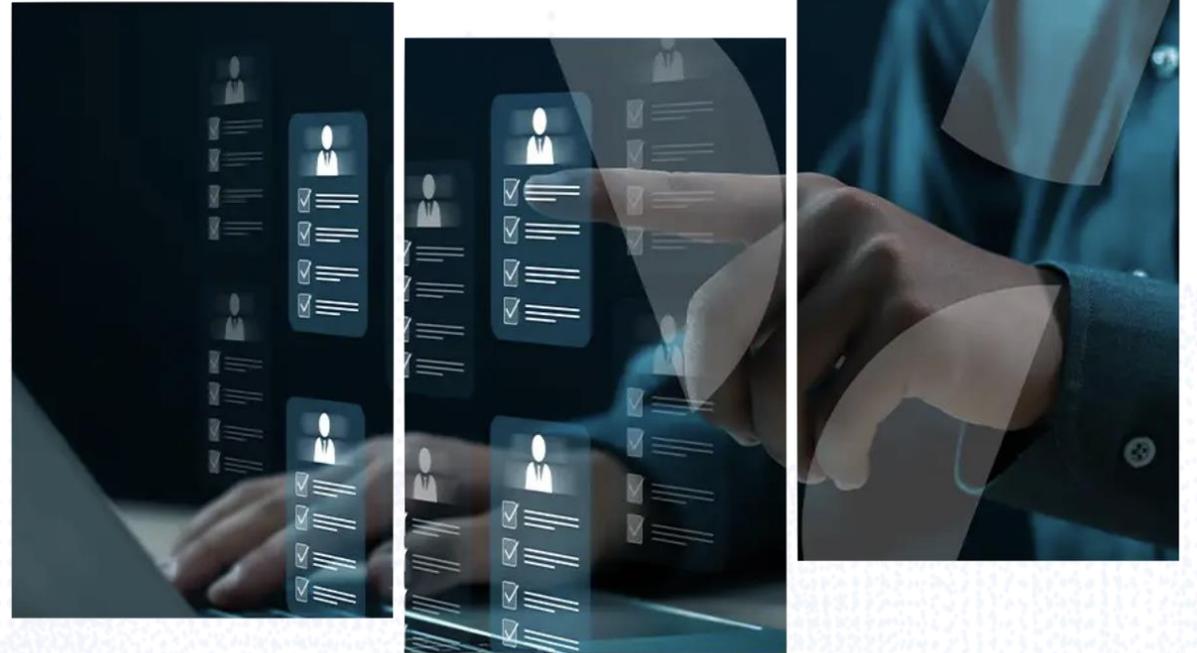
valuit

A platform providing asset managers and investors a decentralized bridge for tokenized financial products

Crypto is Going Institutional: The next cycle is RWAs

Current products in the market fail to combine the security standards of TradFi with the complexities of DeFi.

1. Regulatory scrutiny and grey areas
2. Unsustainable yield and risk strategies
3. Complex infrastructure, deployment, and monitoring methods
4. Speculation as a core attribute to growth verticals



Digital Benefits



Increased Liquidity

Tokenizing equity and fund assets enhances their liquidity by allowing them to be traded on secondary markets, giving investors more flexibility.



Diversified Investment Options

With alternative financing options like tokenized ETPs, investors can access a wider range of financial products, creating a more diversified and resilient portfolio.



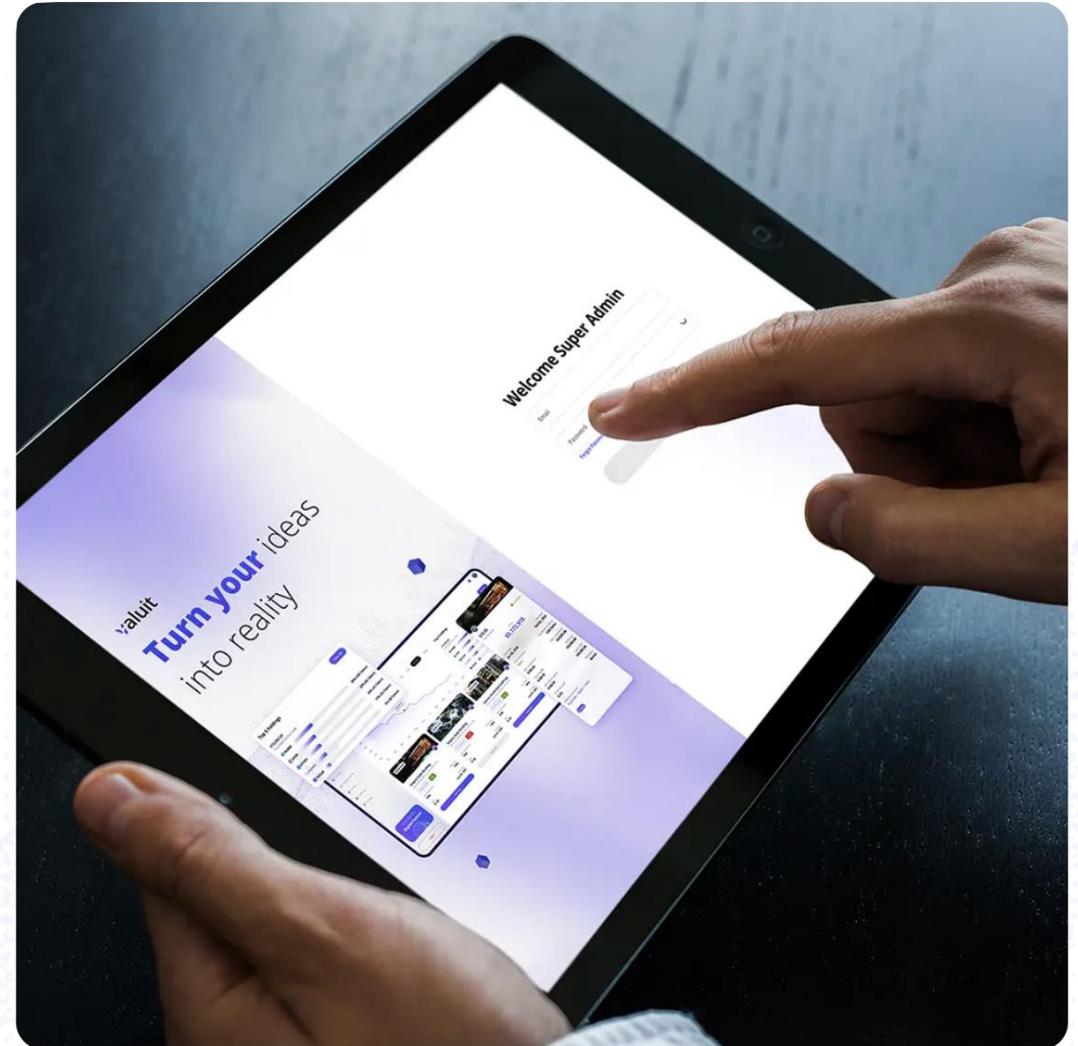
Transparency and Efficiency

Blockchain technology ensures that all transactions are fully transparent and efficient, reducing the need for intermediaries and streamlining the investment process.



Global Accessibility

Tokenization opens up access to global markets, allowing investors from around the world to participate in equity and fund investments that were previously inaccessible.



Our Story



Vision

To redefine the future of finance to enable an inclusive, transparent, and equitable ecosystem for all stakeholders. Valuit envisions a global financial landscape where alternative investments are no longer the privilege of a few but are accessible to all, fostering economic resilience and inclusivity through blockchain technology and decentralized governance.



Mission

To provide asset holders and investors a decentralized bridge for tokenized financial products and transactions at a global scale. Valuit is dedicated to closing the gap between TradFi and DeFi by enabling greater access to financing for privately held assets, and opportunistic projects for capital deployment utilizing digital exit strategies.



Key Services

Share Capital Management

Efficiently manage share capital, equity partnerships, ESOPs, Joint Ventures, Valuation Services & more

IB-as-a-Service

Fundraise, M&A & deployment with access to multiple investor classes, digital exit strategies, and DeFi verticals

Digital Asset Issuance & Tokenization

Tokenize and issue digital asset tokens to fractionalize your asset, equity, or fund for distribution

Token Consulting & Advisory

Strategic advisory on token issuance, digital strategies, yield & risk strategies, and monetization of RWAs on-chain

Industry Coverage

Valuit Real Estate Coverage



- Shopping Malls
- Commercial Office Spaces
- Short-Term Stay
- Residences
- Hotels and Apartments
- Time-Share properties
- Infrastructure Projects
- Manufacturing Plants
- Car Parks
- Farm Land

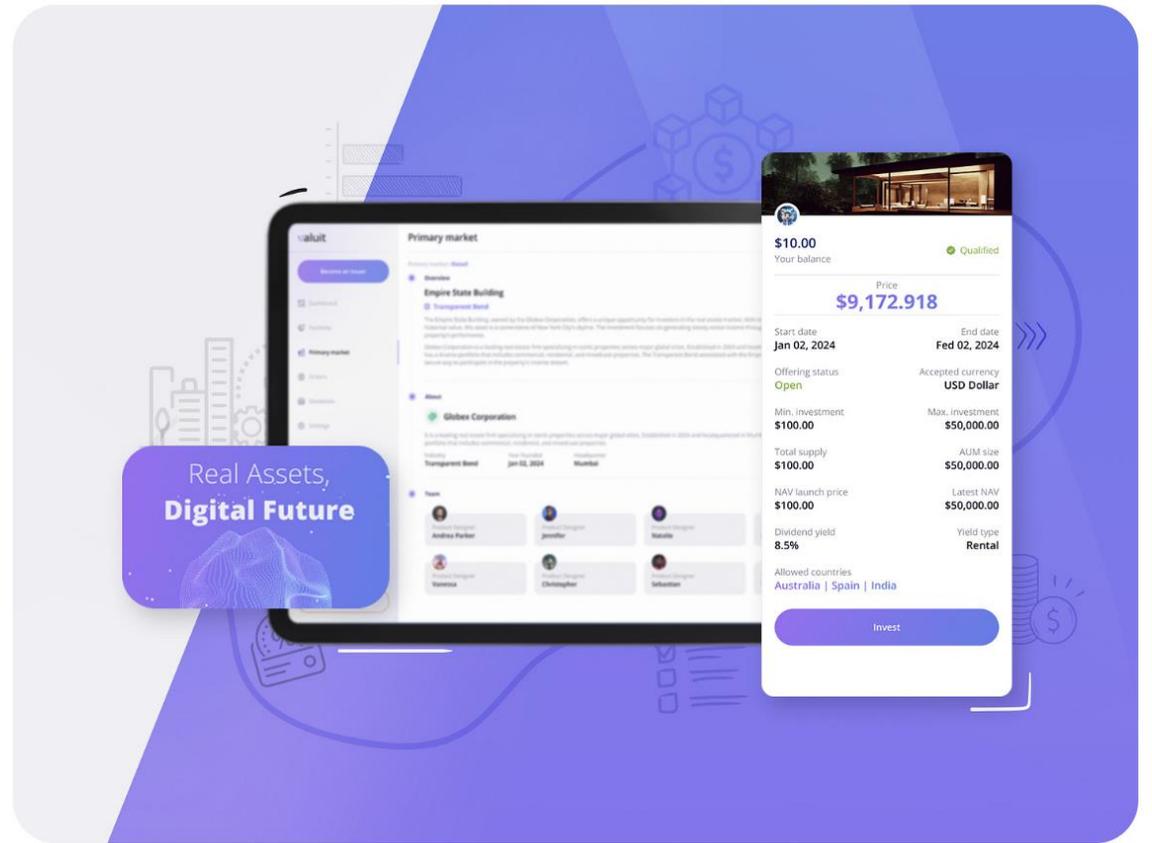
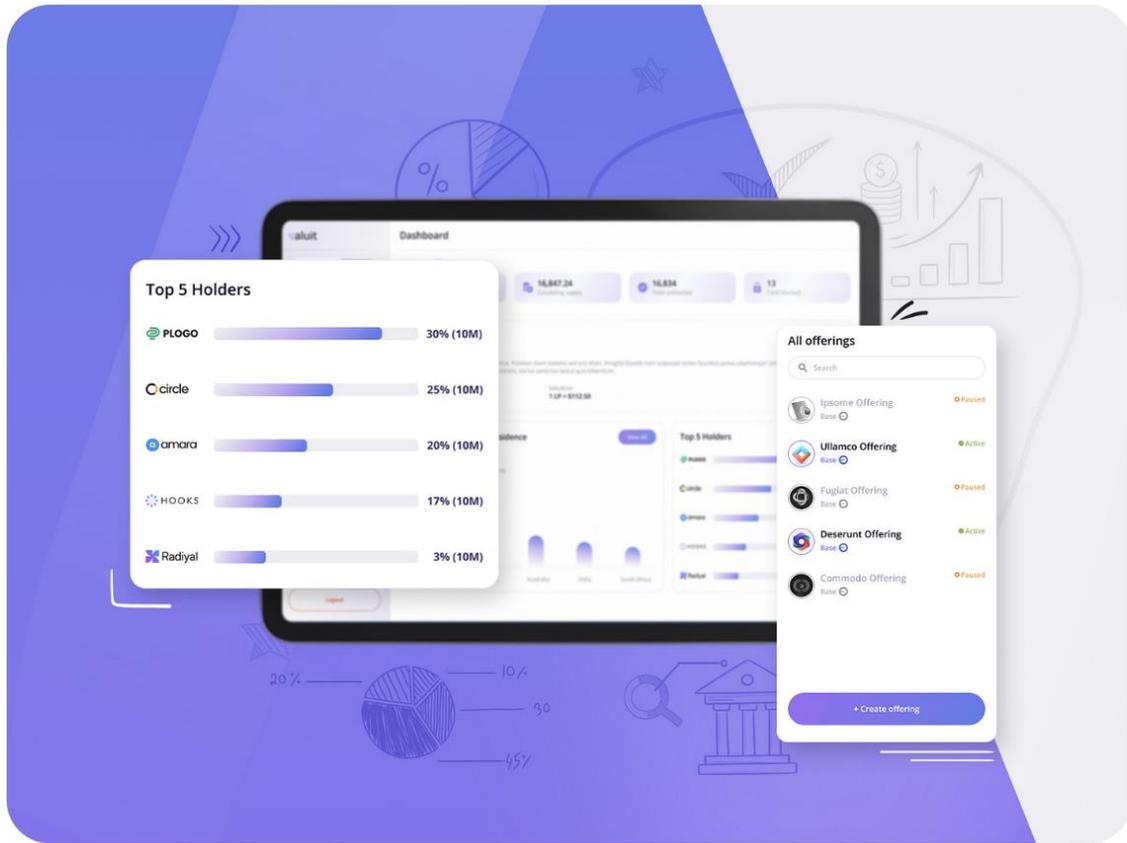


Valuit Alternative Asset Coverage



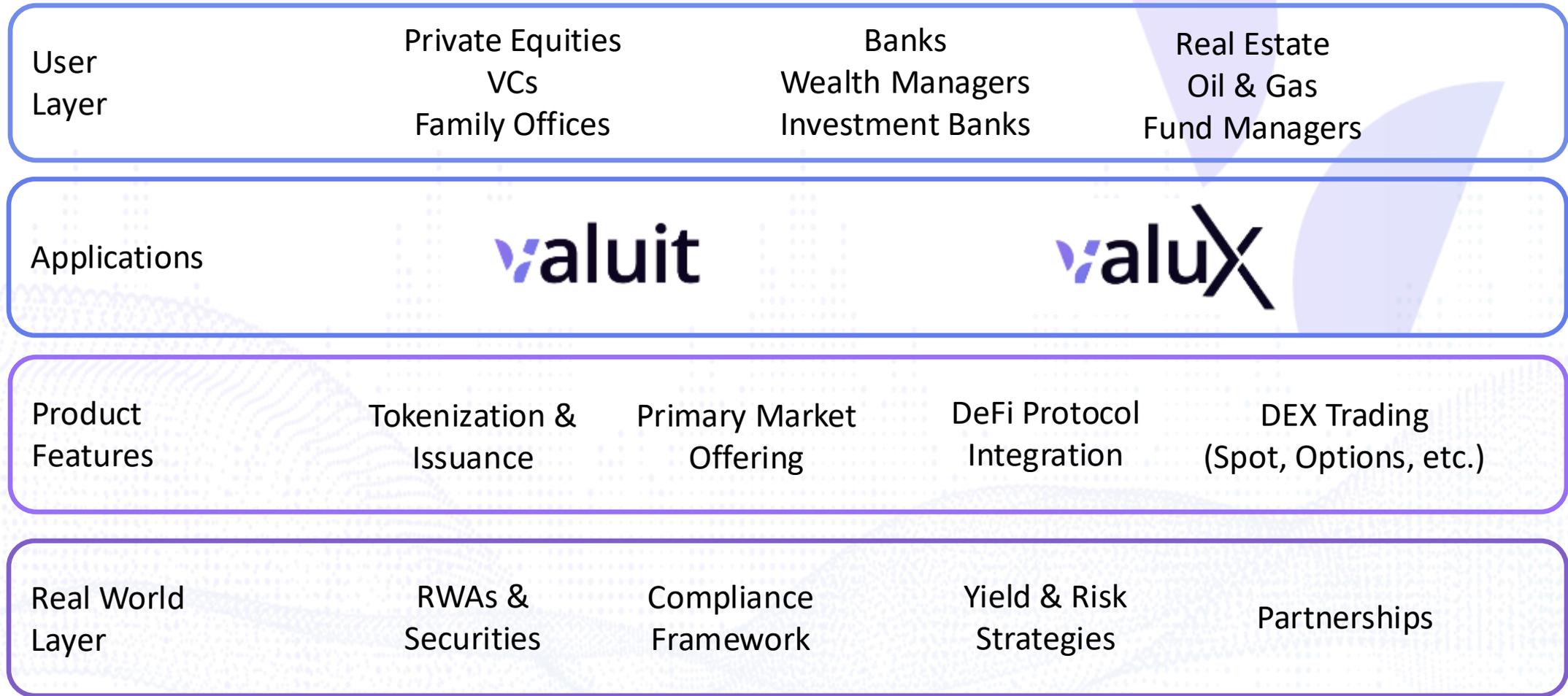
- Artist Royalty
- Art Tokenization
- Collectibles
- Transportation
- Natural Resources
- Energy
- Sports and Entertainment
- Loans and Debt Vehicles
- Private Equity and Venture Capital





An Ecosystem of **Products** and **Partners** to ensure **compliant, secure, and scalable deployment.**

Ecosystem Architecture



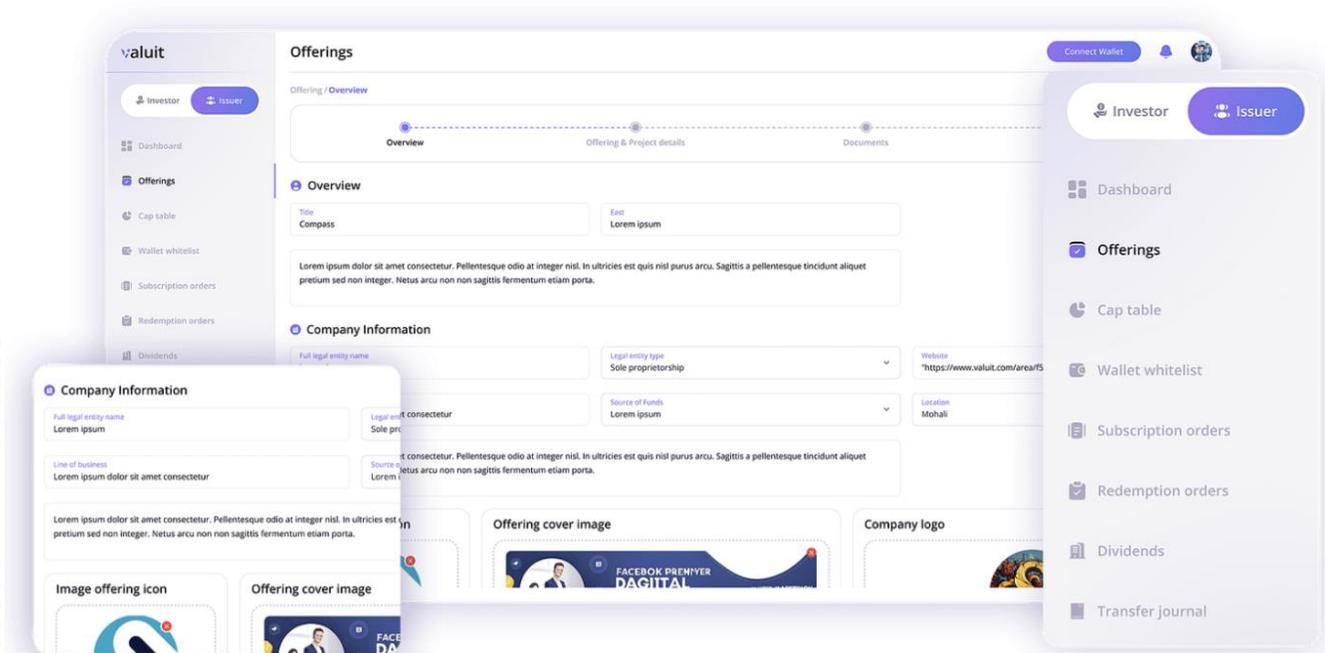
valuit Investment Banking Process

✓ Strategic Deal Structuring

- **Advisory Services:** compliance, DeFi strategies, tokenomics, taxation, regulation, for newcomers.
- **Risk Mitigation:** From securities issuance through digitization, comprehensive risk indices and strategies are taken
- **Structured Financial Offerings:** Liquidity maximization and structured product finalization

👤 Compliance Verification

- **KYC/AML:** Automated digital UBO Verification, KYA (Know-Your Asset), KYB, and KYC.
- **Database Checks:** Verification with local registry of ownership/deed/title transfer
- **Regulatory and LO:** Filing for securities and token offering with compliance and oversight.



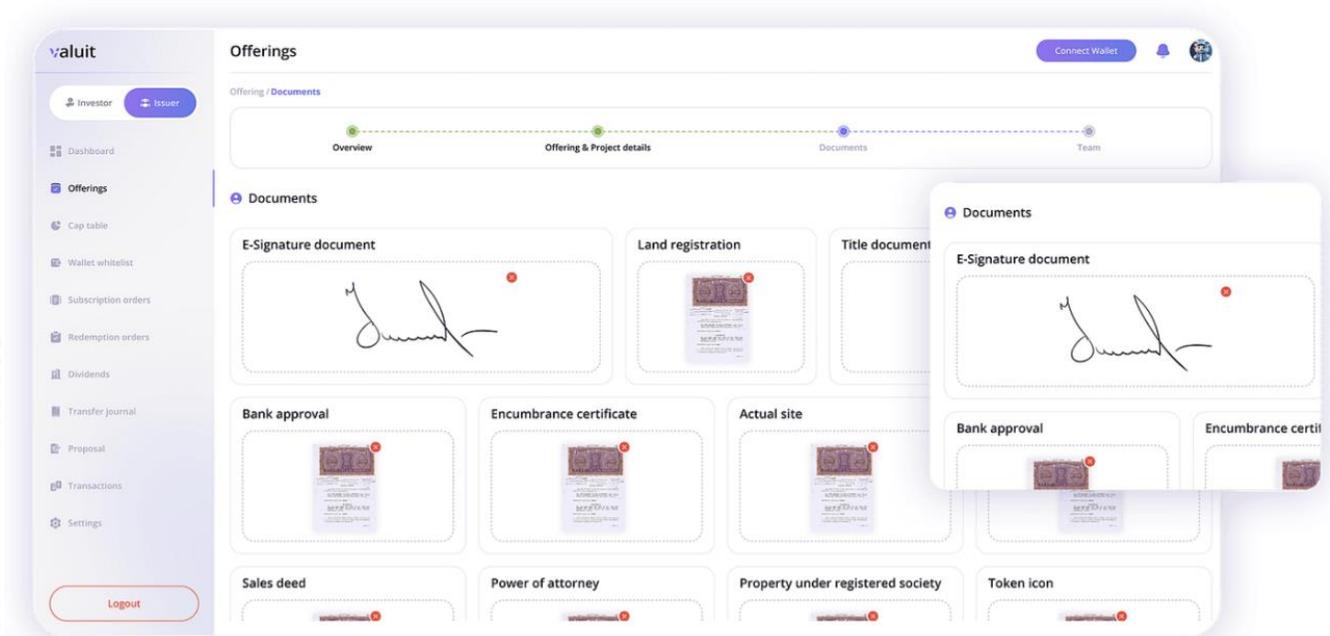
valuit Investment Banking Process

Secure Asset Onboarding

- **Audit:** From third-party provider (KPMG, PwC, Deloitte, EY, etc.)
- **Regulatory Structure:** Setup with team of experts and CSPs.
- **Asset Transfer:** To Token Issuance entity of ISAC/SAC/SPV
- **Tax Optimization** of Legal Structure

Token Generation

- **On-Chain Documentation:** IPFS document storage system for on-chain verification
- **Token Generation:** ERC3643 and ERC20 standard architecture
- **Systems Integration:** Cap Table Issuance and Primary Marketplace Offering
- **Compliance Controls:** Token controls and automated compliance enforcement protocols



valuit Partners



Leading international law firm providing comprehensive legal solutions across various industries. Partnering with clients to navigate complex regulatory landscapes



A regulated digital asset exchange offering secure and seamless trading. Empowering users with compliance-driven solutions in the cryptocurrency market.



The small-cap epicenter connecting public companies with retail investors. Driving engagement through digital marketing and investor relations



Strategic investment firm fostering growth in emerging markets and innovative technologies. Dedicated to creating sustainable value through smart investments.



Global investment firm specializing in high-growth potential sectors. Focused on delivering long-term value through strategic partnerships and investments.



Carriox Capital is a factoring company providing account receivable financing to carriers, cell tower companies, telecom operators and sub-contractors with \$500 million in quarterly factoring volume.

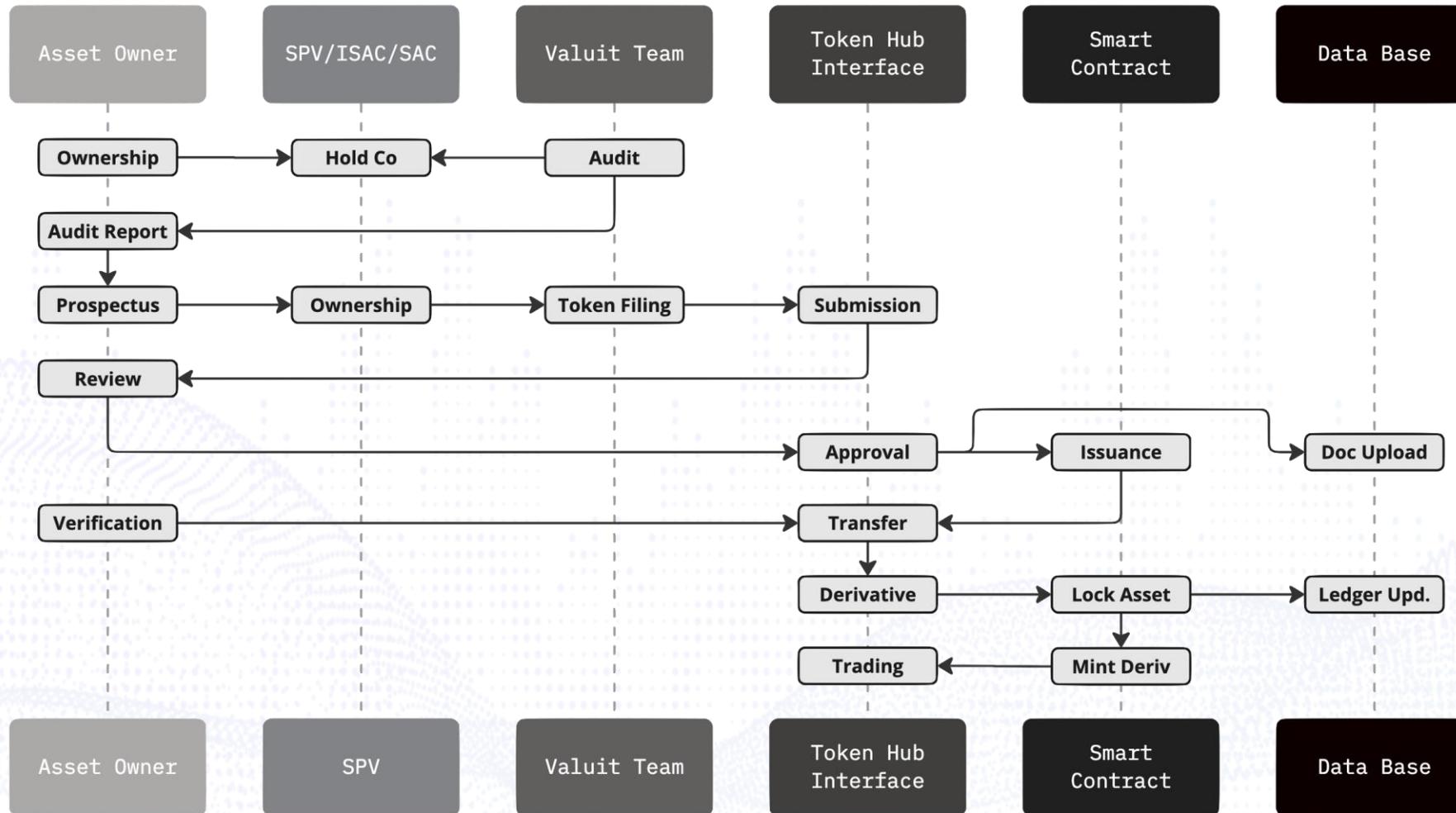


Istanbul Chamber of Commerce, supporting businesses in one of the world's most dynamic markets. Championing trade and economic development in Turkey.



Leading real estate firm offering premium property solutions. Committed to excellence in residential and commercial development.

valuit Tokenization Process



Valuit Compliance Process

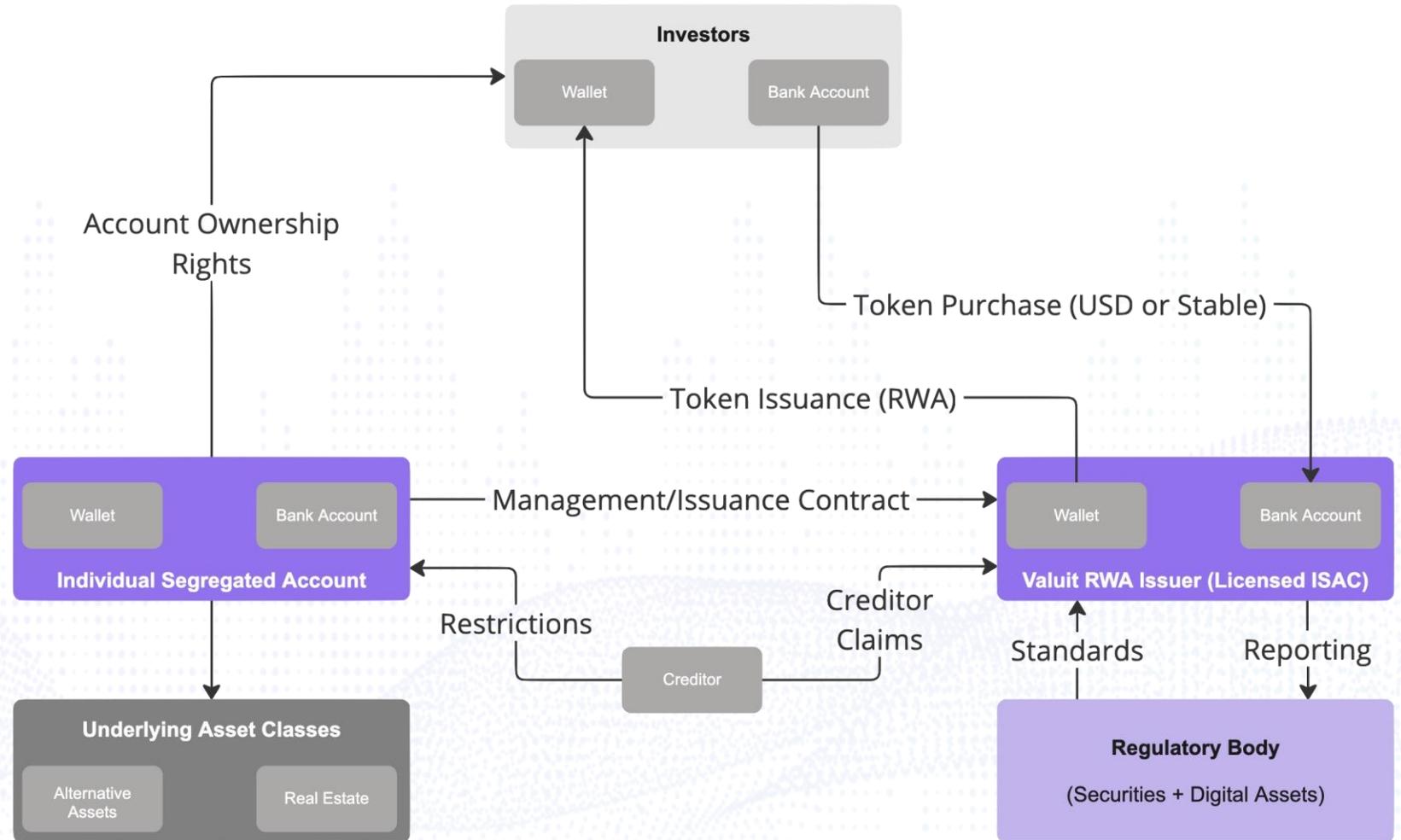
Investors: Institutional, accredited and retail investors.

RWA Issuer/ISAC: Licensed and regulated individual segregated account company dedicated to token issuance and management.

Regulatory Body: Local regulator and enforcing body.

ISA: RWA Owner with individual rights and obligations to token holders.

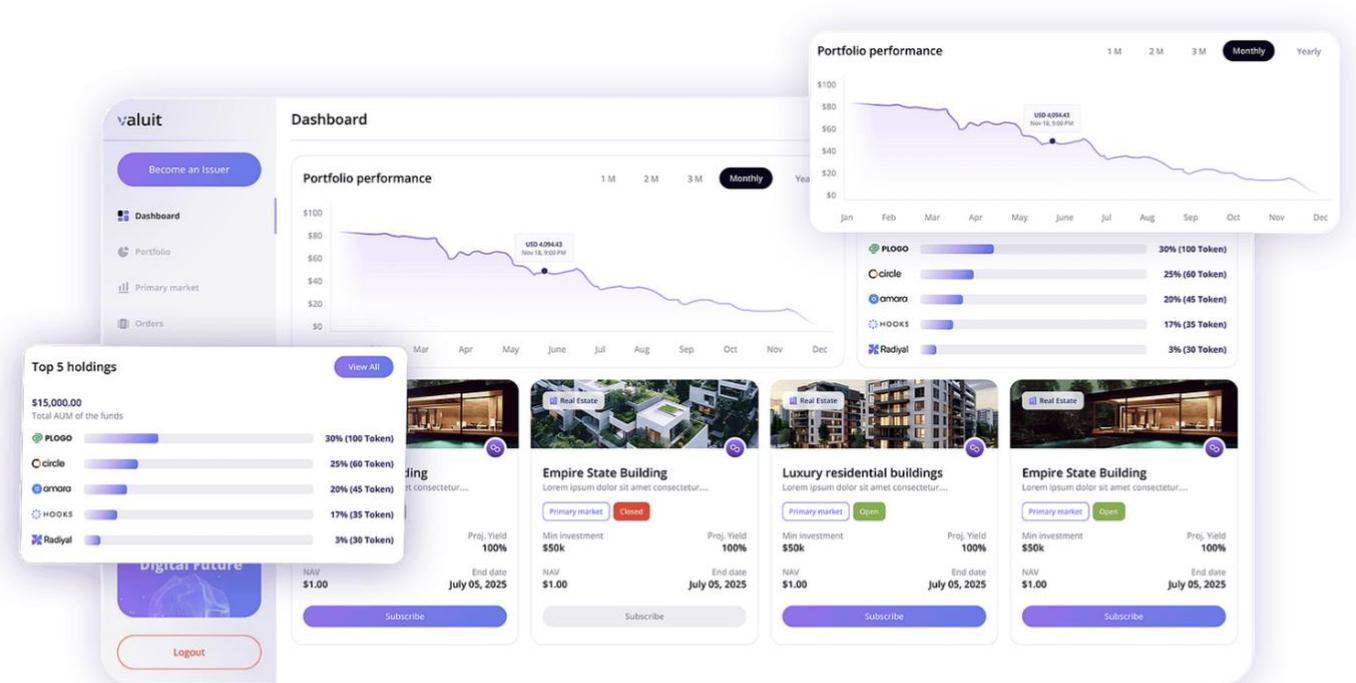
Creditor: Maintains controls and liabilities against ISA.



valuX DeFi Marketplace

↻ Active Management and Trading

- **DeFi Lending/Borrowing:** Loan Vaults for LPs, Retail, and Issuers
- **DEX Trading:** Spot, Futures, Options, Perps, etc.
- **Delta Neutral Strategies:** Quant + DeFi strategies for treasury, LP mining and sophisticated trading
- **Liquidity Management:** Liquidity management of asset tokens in secondary marketplaces to generate yield and stability
- **Incentive Deployment:** Valuit DAO to incentivize retail participation through native staking and treasury deployment

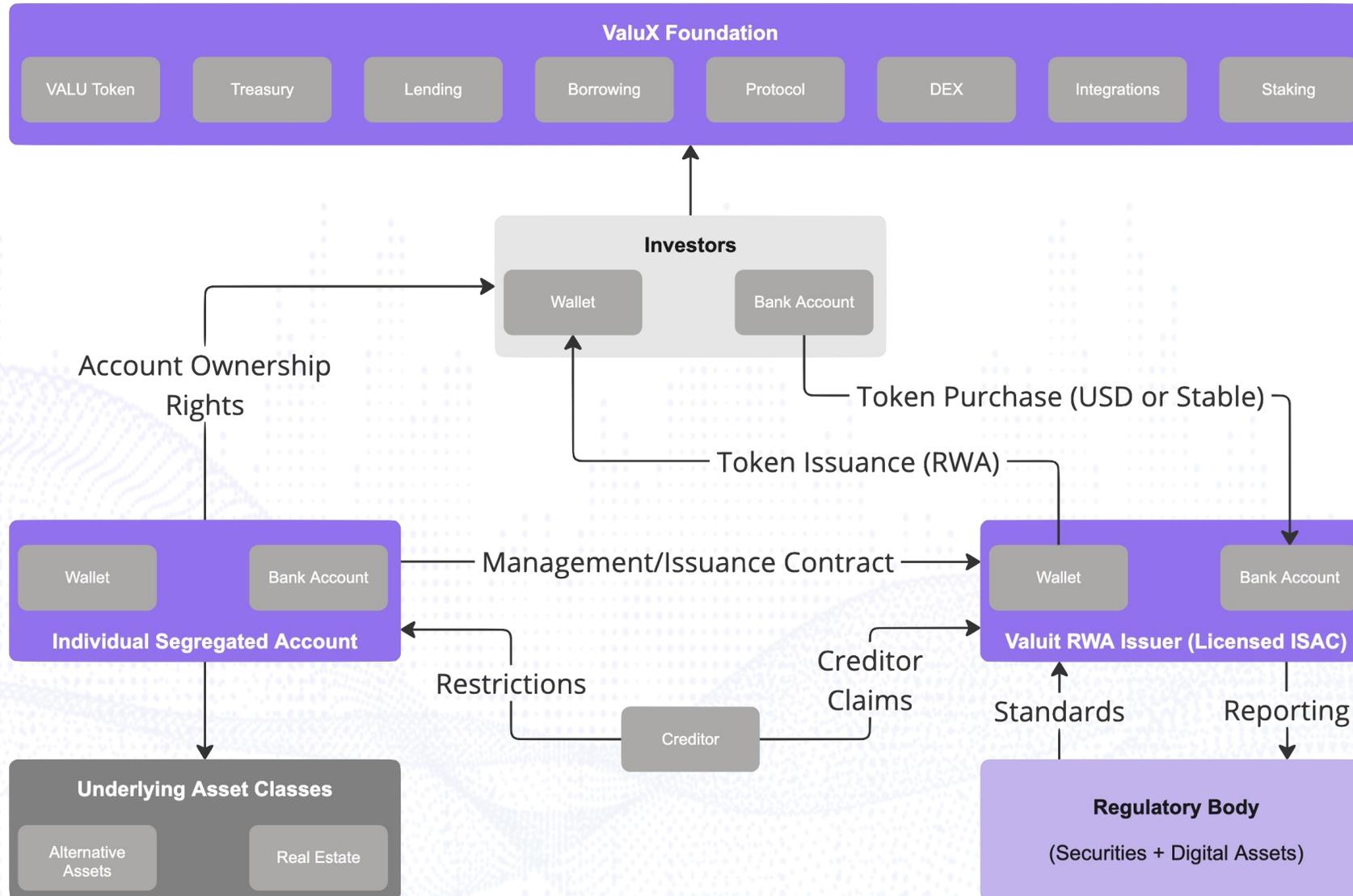


🏛 Marketplace Integration

Integration with other service providers for distribution:

- **DEXs:** UniSwap, Aerodrome, PancakeSwap, etc.
- **CEXs:** FexoBit, 21x, etc.
- **DeFi Protocols:** Aave, Zeebu, EtherFi, Balancer, etc.

Valuit Ecosystem Flow



Meet the Founders



Aren Bagci

Co-Founder & CBDO



Kevin Cafeo

Co-Founder & CEO



Raj Brahmbhatt

Co-Founder & Chairman





Thank you

client@valuit.com